

The Foundation Roundtable: Common Grant Application

Cover Sheet

Foundation you are applying to: St Francis Foundation of Santa Barbara
Legal Name of Applicant Organization: Lions Sight and Hearing Center
Project Name (if applicable): _____
Funds will pay for: General Support and added personnel for Pre-School Sight Screening
Full Mailing Address: 1705b Sycamore Cyn Rd, Santa Barbara, CA 93108
Location(s) if different from above: _____
Executive Director: Jean Mangus
Phone: 805-569-8624 Fax: 805-569-8267
Email: jrmangus@cox.net Website: none
Contact Person & Title: Robert Mangus Phone: 805-969-4698

Tax-exempt Status: (Most foundations require 501(c)(3) status. You must check this requirement before applying.)

501(c)(3) Granted Tax I.D. Number: 46 - 0620898 Other: _____

Type of Request: Check with individual foundations to determine the types of accepted grant requests.

General Support Program Support Seed Funding Research

Capital Endowment Multi-Year Other: _____

This Grant Request: \$ 10000.00 Total Project Budget: \$ _____

Grant Period from: April 30, 2013 To: April 30, 2014

Total Organizational Budget for Current Year: \$ 10620.00 Fiscal year begins: July 1, 2012

Summarize the organization's mission statement (two to three sentences):

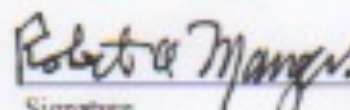
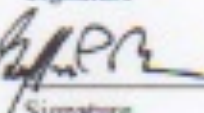
The Lions Sight & Hearing Center has been providing free sight and hearing services in southern Santa Barbara County since 1963. Currently the major focus is vision and hearing screening for students K-12 and we are expanding to pre-schoolers

Summarize your grant request (two to three sentences):

LSHC operates mainly from investment income which has decreased significantly in the past years. This grant is requested for general support which will allow increased personnel time for the pre-school screenings and continue our mission until investment income increases.

Proposal Authorization

We certify that the information in this application is to the best of our knowledge true and accurate and is submitted with our Board of Directors'/Governing Body's full knowledge and endorsement:

	<u>Robert Mangus, President, Board of Directors</u>	<u>4-9-11</u>
Signature	Name & Title of Authorized Board/Governing Body Representative	Date
	<u>Geoff Banks, Treasurer</u>	<u>4-10-11</u>
Signature	Name & Title of Authorized Board/Governing Body Representative	Date

Proposal Narrative

Lions Sight and Hearing Center of Santa Barbara County has a long history of providing free sight and hearing services dating back to 1963. We have a track record of success and longevity, and would like to request a grant in the amount up to \$9,600.

Six Lions clubs from Carpinteria to Goleta joined together to form a Lion's non-profit corporation to address the problems of sight and hearing in school-aged children. A LSHC board of directors, with representatives from each Lions club, developed programs to screen children for possible sight and hearing problems, and provide free service to children in need. Lions Sight and Hearing Center recruited doctors and other health care professionals to provide free examinations, and Lions Club members were recruited and trained as volunteer screeners. A partnership with another worthy non-profit, SEE International was made. SEE International works with volunteer ophthalmologists to assist with more serious sight problems. The Eyeglass Factory joined LSHC program and provides free glasses to all referrals we make. These partnerships are effective to diagnose avoidable blindness, which creates social challenges, as well as affects a person's quality of life.

In the early days, St. Francis Hospital provided space for LSHC to equip a center with the latest equipment for local doctors use. The hospital also provided office space, and a hospital liaison to be an ex-official member of the board. LSHC supplied the schools from Carpinteria to Goleta with the necessary equipment to conduct school screenings. A contract Executive Director was established by LSHC for six office hours a week to handle free appointments or walk-in-screening for both adults and children, and to process request for assistance resulting from the screenings. Over the years LSHC added the recycling of eyeglasses and hearing aids to its mission. Today the total is around 10,000 pair per year for over 10 years.

In the early 80's, the budget was funded by club holding fundraisers, dues from each member, and individual clubs providing glasses and other services for children in their area. Over the last 50 years since founding the LSHC operations, funding became a major concern due to the declining enrollment of the supporting Lions clubs. Three of the six clubs closed, which is critical to an organization that relies on membership dues to sustain its programs. Please find attached a financial overview supporting our request.

LSHC has committed to expand its mission by providing sight and hearing screening to the 60+ preschools in the area from Carpinteria to Goleta. The impact of our services has proven to be invaluable. With early detection, most sight issues can be corrected. Without the ability to see, a person's life is seriously influenced by their limitations. We are passionate about helping children, and raising awareness of the need for early detection.

Santa Barbara, Ca. 93108

LSHC Financial Overview 2006-2013

Due to long-time LSHC board President Jim Stanley's (member-Santa Barbara Lions Club) concern for LSHC finances, he donated the proceeds from the sale of a house which he envisioned as an endowment for LSHC. The house was sold for approximately \$250,000, and the funds were invested in CD's. When Lion Jim Stanley resigned due to health problems in 2002, LSHC account balances were \$257,000. With normal interest income and membership dues, LSHC had adequate funds to carry out its mission and expand into screening preschool children without depleting our endowment. LSHC account balance as of Jan. 1, 2013 has declined to: \$231,658.

Since 2008 LSHC has cut its annual expenditures and services to the point that its mission is suffering and is depleting Lion Stanley's dream of a sustaining endowment. A full Preschool Screening program will require an additional 8 hours a week for the Executive Director.

We recently applied and became a 501c3 non-profit charity with the hope that there might be benefactors who would be willing to assist us in our mission to detect and correct sight & hearing problems in our community.

Please feel free to contact me with any questions, and thank you for your consideration!

Bob Mangus

President, board of directors LSHC

(805) 969-4698 jrmangus@cox.net

501c3 Information

Name: Lions Sight and Hearing Center of Santa Barbara

Taxpayer # 48 - 0620898

Address: 1705 Sycamore Canyon Rd.

The Foundation Roundtable: Common Grant Application

Board of Directors/Governing Body

Directions: Attach additional sheets if necessary.

Name	City	Affiliations/Profession	Board Position	Yrs. of Service
Robert Mangus	Santa Barbara	Education	President	
Jean Logan	Oxnard	Hearing Aid Specialist	Secretary	6
John Pace	Santa Barbara	Union Rep.	Board Member	1
Bruce Evans	Carpinteria	Postal Service	Board Member	10
Jean Mangus	Santa Barbara	Public Relations	Executive Director	17
Dave Sever	Santa Barbara	Engineering	Board Member	10
Chase Gregory	Goleta	Military	Board Member	6
Dr George Primbs	Santa Barbara	Medical	Board Member	50
Geoff Banks	Carpinteria	Public Safety	Treasurer	8

How often does your governing body meet? Monthly

The Foundation Roundtable: Common Grant Application
Organization Financial Summary

Note: Check with each foundation to see if this form is required.

Organization Name: Lions Sight & Hearing Center Fiscal Year Dates: FY 2012-13

INCOME

Possible categories: Government grants, foundation grants, individuals, business support, events, fees for service, etc.

Source	Prior Year's Actual	Projected Annual Budget (\$)	YTD Actual (\$) as of [/ /]
Investment Interest	2586.00	2600.00	2007.81
Lions Clubs Dues	3260.00	2720.00	1480.00
Donations	90.00	90.00	90.00
Principal from investments	3910.86	5110.00	4014.69
TOTAL INCOME	9846.86	10520.00	7512.50

List the In-Kind (non-cash) contributions: _____

EXPENSES

Possible categories: Salaries, professional fees, rent and utilities, travel, publicity/outreach, events, etc.

Item	Prior Year's Actual	Annual Budget (\$)	YTD Actual (\$) as of [/ /]
Exec. Director Compensation	6800.00	6800.00	3987.50
Office Supplies	600.00	600.00	300.00
Equipment Calibration	1835.86	270.00	270.00
Annual Award Luncheon	436.00	600.00	0
Intern Fee	100.00	150.00	0
Vision Projects	75.00	100.00	0
Professional fees	0	2000.00	2000
501(c)3 Fees		955	955
TOTAL EXPENSE	9846.86	10520.00	7512.50
NET PROFIT OR LOSS			

Total Capital Expenses			
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i.e., computers, vehicles, building improvements, etc.:

Notes:

The Foundation Roundtable: Common Grant Application

Organization Balance Sheet Summary

Note: Check with each foundation to see if this form is required.

ASSETS	MOST CURRENT (\$) as of [/ /]	PRIOR YEAR CLOSE (\$)
Current Assets		
Cash and Equivalents	231368.77	235427.77
Accounts Receivable	1300.00	
Prepaid Expenses		
Inventory		
Grants/Pledges Receivable		
Other		
Fixed Assets (Net)		
Property		
Buildings		
Equipment	15000.00	15000.00
Investments		
Endowments		
Other		
TOTAL ASSETS	247668.77	250427.77
LIABILITIES		
Current Liabilities		
Accounts Payable	10620.00	9646.86
Accrued Expenses		
Long Term Debt (Current Portion)		
Short Term Debt		
Other		
Long Term Debt (over a year)		
Loan		
Other		
TOTAL LIABILITIES	10620.00	9646.86
Net Assets		
Unrestricted		
Temporarily Restricted		
Permanently Restricted		
TOTAL LIABILITIES AND NET ASSETS	237048.77	240580.91

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

LETTER TO ORGANIZATIONS THAT APPLY ONLINE

Date: SEP 14 2012

LIONS SIGHT AND HEARING OF SANTA
BARBARA
C/O ROBERT O MARGUS
1705 SYCAMORE CANYON RD
SANTA BARBARA, CA 93108

Employer Identification Number:
46-0620898
DIN:
17053216320023
Contact Person:
GERRY R MCLAUGHLIN ID# 31115
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
509(a)(2)
Form 990 Required:
Yes
Effective Date of Exemption:
April 2, 2012
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We are pleased to inform you that upon review of your application for tax exempt status we have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Contributions to you are deductible under section 170 of the Code. You are also qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Code. Because this letter could help resolve any questions regarding your exempt status, you should keep it in your permanent records.

Organizations exempt under section 501(c)(3) of the Code are further classified as either public charities or private foundations. We determined that you are a public charity under the Code section(s) listed in the heading of this letter.

Please see enclosed Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, for some helpful information about your responsibilities as an exempt organization.

Letter 947 (DO/03)

EXEMPT ORGANIZATION STATUS
LITIGATION AND HEARING OF SANTA

INTERNAL SECURITY DIVISION
U. S. DEPARTMENT OF JUSTICE
WASHINGTON, D. C. 20535

SEP 14 1971

Sincerely,

Holly O. Pas

Holly O. Pas
Director, Exempt Organizations
Rulings and Agreements

Enclosure: Publication 4221-PC

Dear Applicant:

We are pleased to inform you that your review of your application for tax exempt status has been completed. We have determined that you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code. Organizations are not required to file Form 990 if they are not required to file Form 990-E. You are also qualified to receive the additional benefits, including the right to receive and deduct contributions, which are available to organizations that are exempt from Federal income tax. We have determined that you are a public charity under the Code and are listed in the listing of this listing.

From our enclosed booklet, Form 990-EO, you will learn the details of the rules and regulations that apply to organizations that are exempt from Federal income tax. We have determined that you are a public charity under the Code and are listed in the listing of this listing.



State of California
Franchise Tax Board

PO Box 1286
Rancho Cordova CA 95741-1286

LIONS SIGHT AND HEARING CENTER OF SANTA BARBARA
1705 SYCAMORE CANYON RD
SANTA BARBARA CA 93108-1766

Date: 09.21.12
Case: 26600493032582818
Case Unit: 26600493032582820
In reply refer to: 760HLA:F120

Regarding : Tax-Exempt Status
Organization's Name : Lions Sight And Hearing Center Of Santa Barbara
CCN : 3473710
Purpose : Charitable
R&TC § : 23701d
Form of Organization : Incorporated
Accounting Period Ending : 12/31
Tax Exempt Status Effective : 04/02/2012

Exempt Determination Letter

We have determined the organization is tax-exempt from California franchise or income tax as stated in the above Revenue and Taxation Code (R&TC) section (§).

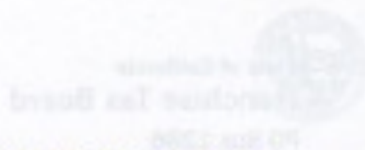
To retain tax-exempt status, the organization must be organized and operating for nonprofit purposes within the provisions of the above R&TC section. An inactive organization is not entitled to tax-exempt status.

We have based our decision on the information submitted and the assumption that the organization's present operations will continue unchanged or conform to those proposed in the organization's application. In order for us to determine any effect on the tax-exempt status, the organization must immediately report to us any change in:

- Operation
- Character
- Purpose
- Name
- Address

Our determination may no longer be applicable, if these changes occur:

- Material facts or circumstances relating to the organization application.
- Relevant statutory, administrative, or judicial case law.
- Federal interpretation of federal law in cases where our decision was based on such interpretation.



It is the organization's responsibility to be aware of these changes should they occur. This paragraph constitutes written advice, other than a chief counsel ruling, within the meaning of R&TC §21012(a)(2).

For filing requirements, get Pub. 1068, *Exempt Organizations - Filing Requirements and Filing Fees*. Go to ftb.ca.gov and search for 1068.

This exemption is for state franchise or income tax purposes only. For information regarding sales tax exemption, contact the State Board of Equalization at 800.400.7115, or go to their website at boa.ca.gov.

Harvey L. Adams Jr.
Telephone: 916.845.4171
Fax: 916.845.9337

cc: Robert B Locke

We have reviewed the application and the information provided and the exemption is granted. The exemption is granted for the period of the application and the information provided. The exemption is granted for the period of the application and the information provided. The exemption is granted for the period of the application and the information provided.

- Director
- Controller
- Treasurer
- Secretary
- Assistant

The information may be used for the purpose of the application and the information provided. The information may be used for the purpose of the application and the information provided. The information may be used for the purpose of the application and the information provided.